Progress of MAI project on

Medicinal & Aromatic plants

by

Badruka Institute of Foreign Trade

Market Studies referred

EU MARKET SURVEY 2005

Natural ingredients for cosmetics by CBI (Center for promotion of imports from developing Countries)

EU MARKET SURVEY 2004

Natural ingredients for pharmaceuticals by CBI (Center for promotion of imports from developing Countries)

WORLD TRADE REPORT – 2005

Exploring the links between trade, standards and the WTO

EU MARKET SURVEY 2005

PLANTS AND YOUNG PLANT MATERIAL by CBI (Center for promotion of imports from developing Countries)

EU MARKET SURVEY 2004 ORGANIC FOOD PRODUCTS

by CBI (Center for promotion of imports from developing Countries)

- The World of Organic Agriculture Statistics and Emerging Trends 2004 By Biofach
- Export Potential of Indian Medicinal Plants & Products 2003
 Occasional paper 98
- JETRO Japanese Market Report 2001- Herbal Products
- Herbal medicinal products in the European Union
 Study carried out on behalf of the European Commission by
 Association Européenne des Spécialités Pharmaceutiques Grand Public
- Medicinal and Aromatic Plants in Albania, Bosnia-Herzegovina, Bulgaria, Croatia and Romania Federal Agency for Nature Conservation 2003

Market Brief 2003

The United States Market for Natural Ingredients used in dietary supplements and cosmetics

Highlights on selected Andean products by

INTERNATIONAL TRADE CENTRE UNCTAD/WTO

WHO guidelines on

Good Agricultural and Collection Practices (GACP) for Medicinal Plants World Health Organization, Geneva – 2003

Export Potential of Indian Medicinal Plants & Products - 2003
 Occasional paper - 98

AGENCIES VISITED

- CIMAP (Lucknow) Dr. Khanunja, Director Dr. A.K. Singh
- CIMAP (Hyderabad)
 Dr. Rajeshwara Rao
- Collected various research articles, Books, periodicals & a CD.
- Surveyed officers for 2 days.

(Dr. A.K. Singh & Other Officers in discussion)





- Dr. Jaiswan, IFS CEO, National Medicinal Plants Board
- Collected state wise statistics on area under cultivation and crops



- Indian Institute of Foreign Trade, New Delhi
- Gathered CMIE Data & held discussions with professors on future prospects of MAPS

 Personal interviews, forecasts of various Indian exporters, traders, Farmers, extractors & distillors have been carried out.

- Dr. Srivasuki, IFSAP Medicinal & Aromatic Plants Board
- Mr. Srinivasa Rao, Regional Manager, CHEMEXIL
- AP State Horticulture Department
- Indian Trade Promotion Organisation
- FRLHT Bangalore visit pending
- Dubai Trade Consulate
- World Trade Center Acharya NG Ranga Agricultural University
- APEDA, Hyderabad

Trade Directory of Importers of Medicinal Plants comprising OVER 8, 000 Names, Addresses, Email ids, prepared Separate Questionnaires have been sent

APPENDIX II IMPORTERS / WHOLESALERS
OF NATURAL INGREDIENTS IN THE US
EXTRACT MANUFACTURERS

ALOECORP

100 Technology Drive, Suite 325 Broomfield, Colorado 80021 USA

TEL: 303 635-2200 FAX: 303 635-2300

URL: http://www.aloecorp.com/

A.M. TODD COMPANY

West Coast: 4091 West 11th Avenue

Eugene, OR 97402 USA TEL: 541 687-0155 FAX: 541 485-7347

East Coast: 150 Domorah Drive, Montgomeryville, PA 18936 USA

TEL: 215 628-8895 / FAX: 215 628-8651

E-mail: info@amtodd.com URL: http://www.amtodd.com/

> J.Cole@btinternet.com J0762@shinbiro.com JANDE@t-online.de JCarrete@compuserve.com JESSDA@KSC15.TH.COM JGold80513@aol.com JSyao@zesto.com.ph
>
> AP UK LIMITED, WEST MIDLANDS WV10 9NE, ENGLAND KWANG MYUNG INT'L. INC., ULSAN, 683-300, SOUTH KOREA JANTZEN & DEEKE GMBH, D-20457 HAMBURG, GERMANY JANTZEN & DEEKE GMBH, D-20457 HAMBURG, GERMANY JCARRET WATSON PHILLIPS Y CIA.SA./CV., 53370 NAUCALPAN, EDO. MEXICO, MEXICO BANGPLEE COTTON IND. CO. LTD., BANGKOK 10520, THAILAND JSyao@zesto.com.ph
>
> METRA SYSTEMS, PHILADELPHIA, PA 19119, U.S.A.
> SEMEXCO MARKETING CORP., CALOOCAN CITY, PHILIPPINES

JWASAN@chollian.net JWASAN INT'L. INC., 3-DONG, KEUMCHON-KU 153-033, SOUTH KOREA

| | Exp.Cnty | Imp.Cnty | H.S.N | Commodity Name | Uni | Sor | qty | qty_pop_gr owth | qty_share_c om |
|---|----------|----------|-------------|--|-----|-----|--------------|--------------------|-------------------|
| | | | | | | | | | |
| L | | | | | | | | | |
| | World | India | 409000 0 | Natural honey | Kg | dТС | 2605429 | 1585.34 | 100 |
| | World | India | 712901 0 | Asparagus dried | Kg | dТС | 1528 | -22.04 | 100 |
| | World | India | 712902 0 | Dehydrated garlic powder | Kg | dТС | 4 | N.A. | 100 |
| | World | India | 712905 0 | Marjoram, oregano | Kg | dТС | 22917 | 638.07 | 100 |
| ľ | | | | | | | | | |
| | World | India | 802400 0 | Chestnuts (castanea spp) frsh or dried | Kg | dТС | 39 | -98.5 | 100 |
| | World | India | 80290 | Other nuts fresh or dried | Kg | ₫TC | 3308671 6 | 7.64 | 100 |

OVER 200 pages of EXPORT DATA FROM CMIE COLLECTED

- THE REPORT IS AWAITING:
 - RESPONSES OF SURVEY & ANALYSI
 - TRADE INFORMATION OF DUBAI &
 - FIELD SURVEY.
 - REVIEW BY GROUP OF REKNOWNED SCIENTISTS, TRADE ANALYSTS AND BUSINESSMEN

THE STUDY IS EXPECTED TO BE COMPLETED BY MID DECEMBER 2005

THE STUDY ON COMPLETION IS EXPECTED TO MAKE EPOCH DIFFERENCE TO THE INDIAN MAP EXPORTS AND PUSH TO NEXT LEVEL.

THE STUDY WOULD BE BENCHMARK FOR COMING YEARS AND WOULD GO DOWN IN HISTORY OF MAP INDUSTRY.

P. Balaram, Asst. Prof.

